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NATIONAL EGG MARKET AT-A-GLANCE



In Chicago and New York, prices were unchanged. In most other locations, weekly prices were higher. The market tone was generally steady. Demand into all channels was light to good. Supplies were closely balanced to available with the larger sizes in the tightest position. Breaking stock offerings were limited to adequate for the light to good demand. Light type hens were fully adequate for the light demand.

NORTH ATLANTIC In Philadelphia, prices were unchanged to 2.5 cents higher on the larger sizes and unchanged to 1 cent higher on mediums, when based on previous week average pricing. In Boston and New England, prices were unchanged. The market tone was generally steady entering the week. Demand into all channels ranged light to moderate. Supplies were balanced to adequate for current trade requirements. Breaking stock offerings were at least sufficient for the moderate to good demand. Light type hens were mostly fully adequate for the light demand.

MIDWEST Prices in Detroit and major Ohio and Wisconsin cities were 1 cent higher for the larger sizes and unchanged for the balance. Prices to producers in Iowa-Minnesota-Wisconsin were unchanged. Trade sentiment was mostly steady. Retail demand was light to moderate at best. Food service movement was moderate to good. Supplies were tight for jumbo, adequate for extra large and large, and fully adequate to available for the lighter weights. Central states breaking stock mostly values for heavy nest run breaking stock were unchanged. Demand was light and selective as breakers assess needs. Offerings were light to adequate. Floor stocks were mostly adequate to instances fully adequate. Schedules full-time. Trades sentiment was about steady.

CHICAGO Prices were unchanged on all sizes. The trade sentiment was mostly steady for all sizes. Retail sales were fair with limited featuring noted. Food service demand slow to fair. Supplies of larger sizes in close balance, smaller sizes adequate.

SOUTHERN In Atlanta prices were slightly higher. Prices in Florida were unchanged on smalls and 1 cent higher on remaining sizes. Trade sentiment was generally steady entering the week. Demand was usually moderate. Supplies ranged sufficient to barely adequate for trade needs. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending August 2, 2002 was 64.13 cents, which was 6.65 cents more than a week earlier, but 5.11 cents less than last year. Breaking stock offerings ranged limited to at least sufficient for the moderate to good demand. Light type hens were usually fully adequate for normal processing schedules.

WESTERN Prices throughout the region 2 cents higher on jumbo, 1 cent higher on extra large and large, and unchanged on medium. The Pacific region inventory was 5% higher than last Monday with California up 7% and region-Washington-Utah up 2%. Retailer demand moderate. Offerings light on jumbo and extra large, adequate on large and medium.

NEW YORK Prices were unchanged on all sizes entering the week. The market tone was steady. Demand was moderate to occasionally good, mostly moderate. Supplies were mixed, ranging about adequate to available for current needs.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DLVRD STORE DOOR OR WAREHOUSE, CENTS PER DZ.

	EX LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	106-108	97-99	63-65
New York	71-75	69-73	44-48
Philadelphia	69-73	68-71	43-46
SOUTHERN CITIES			
Atlanta (1) (2)	63-70	61-64	35-38
Jackson (1)	66-68	57-59	38-39
Major Louisiana Cities (1)	71-85	66-79	41-53
MIDWEST CITIES			
Chicago	62-66	60-64	34-38
Detroit (2)	58-63	57-61	34-38
Major Ohio Cities (2)	60-64	59-62	32-36
Major Wisconsin Cities	61-68	60-66	34-39
WESTERN CITIES			
Houston (1)	78-81	75-77	50-52
California (Grade AA)(1)(3)	105	94	67
(1) - Prices reported weekly (2) - Delivered Warehouse (3) - Reported Invoice prices			

CALIFORNIA Prices 2 cents higher on jumbo, 1 cent higher on extra large and large, and unchanged on medium and small. The California inventory was 7% higher than last Monday. Retailer demand moderate. Offerings light on jumbo and extra large, adequate on the balance. Small benchmark price 47. Ads in Northern California: major - jumbo dozen 199, large dozen 2 for \$3, 18 pack 99, buy 1 get 1 free.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

RANGE			
JUMBO	120		
EXTRA LARGE	105		
LARGE	94		
MEDIUM	67		
PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.			
SOUTHERN CALIFORNIA		NORTHERN CALIFORNIA	
	RANGE		RANGE
JUMBO	239-299	JUMBO	249-289
EXTRA LARGE	229-279	EXTRA LARGE	225-249
LARGE	199-219	LARGE	195-239
MEDIUM	179-199	MEDIUM	169-199

NATIONAL RETAIL EGG PURCHASES REPORT

Cooperators estimate orders for the week ending August 09, 2002 will decrease by 12 percent. Present week purchases for the week ending August 02, 2002 were 264,722 cases which was 4 percent above the prior week and 4 percent below estimates.

	CARTONED	LOOSE	TOTAL
Cases purchased present week.....	223,348	41,374	64,722
% change from the prior week.....		+5 -4	+4

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

CENTRAL STATES BREAKING STOCK Mostly values for heavy nest run breaking stock were unchanged. Demand was light and selective as breakers assess needs. Offerings were light to adequate. Floor stocks were mostly adequate to instances fully adequate. Schedules full-time. Trade sentiment steady to about steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
NEST RUN	36-39	37-39
CHECKS & UNDERGRADES	21-26	
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI		

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged when compared to a week earlier. Demand was moderate for the mostly fully adequate offerings. Processing schedules were reported as normal to instances heavy. Finished product supplies were generally adequate for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-AUG-02.

	RANGE	MAJORITY	WTD	AVG
AT FARM BUYER LOADING 4.5-10.5 CENTS/LB.	8.25-8.75			8.43
AT FARM PRODUCER LOADING	TOO FEW TO REPORT			
FOB PLANT	TOO FEW TO REPORT			
* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.				

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent hens. Finished sales were fair schedules at least adequate for needs. Trade sentiment was generally steady.

HEAVY TYPE HENS (7 POUNDS AND UP)* FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-AUG-02.

	RANGE	MAJORITY	WTD	AVG
AT FARM BUYER LOADING 5-11.75 CENTS/LB.	8.5-9			8.84
*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.				

WEEKLY SHELL EGG INVENTORY REPORT-AM AUG 05, 2002

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO		5-Area
	Northeast	CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	6.2	9.3	4.4	8.3	10.2
	Change	-2.1	-1.3	-0.3	-1.3	-1.6
Ex Lge	Curr Wk	22.7	30.7	14.3	19.5	30.8
	Change	0.7	-7.3	1.9	2.6	4.6
Large	Curr Wk	48.4	107.1	73.7	73.4	87.2
	Change	1.9	5.6	10.1	-3.9	8.5
Medium	Curr Wk	13.5	47.1	14.6	32.9	31.0
	Change	-1.1	10.4	-5.4	6.8	0.8
Small	Curr Wk	4.4	10.4	2.5	6.2	8.0
	Change	0.8	1.7	0.7	-1.9	1.1
Misc	Curr Wk	3.7	21.2	9.9	12.5	6.7
	Change	0.5	0.3	0.8	-4.2	-2.2
Ungraded	Curr Wk	24.2	60.1	20.0	35.5	27.3
	Change	5.5	4.0	2.0	-0.4	-1.6
Total	Curr Wk	123.1	285.9	139.4	188.3	201.2
Percent	Change	5%	5%	8%	-1%	5%
TOTAL		Number of Cases		Percent Change		Number of Cooperators

Shell Egg	937.9	4%	173
Shell Egg Breaking Stock 2/	263.1	-10%	38

Total Shell Egg 1201.0 1% 211
1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

2/ Due to changes in the cooperator universe, the relevant totals for the previous week were ADJUSTED. This adjustment is necessary to facilitate valid comparisons. The revised figures are:

	NO	SO	SO		5-Area
Northeast	CENT	CENT	Atl	Pacific	Summary
116.9	272.5	129.6	190.6	191.6	901.2

The five inventory areas are identified as:

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT

North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI

South Central- AR, CO, KS, LA, MO, NM, OK, TX

South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JULY 22, 2002

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	182.4	179.4	170.4	114.6

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JULY 22, 2002 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

GRADE A	XLARGE	LARGE	MEDIUM	SMALL
	141	141	131	77

TRAILER LOAD EGG SALES— DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR AUGUST 02, 2002

CURRENT LOADS								FUTURE LOADS								TOTAL LOADS							
21.75								16.25								38.00							
SE				NE				MW				SC				NW				SW			
LOADS		LOADS		LOADS		LOADS		LOADS		LOADS		LOADS		LOADS		LOADS							
CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST	CLASS	ORG	DST	ORG	DST	ORG	DST	ORG	DST						
GNR W 1	49.00	51.00	50.00	51.00	—	—	5.00		GL W XL	—	—	—	—	—	64.93	1.75							
GNR W 2	—	—	46.00	47.00	—	—	1.00		GL W LG	52.00	—	—	—	54.72	57.65	3.25							
GL W XL	—	—	57.50	59.00	54.71	—	3.50		GL W MD	25.00	—	—	—	28.00	29.29	1.75							
GL W LG	—	—	—	—	—	—	1.50																
GL W MD	26.00	—	—	—	—	—	2.00																
GL W SM	24.00	26.25	23.50	25.00	—	—	3.00																
NRBS - 48	—	—	—	—	—	36.00	15.00																
NRBS - 45	—	—	—	—	28.00	31.00	2.00																

TRAILER LOAD EGG SALES— WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 07/27/02-08/02/02

CURRENT LOADS			116.25			FUTURE LOADS			89.25			TOTAL LOADS			205.50		
SE			NE			MW			SC			NW			MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS		
GNR W 1	48.50	54.43	49.38	51.62	53.60	49.00	45.00	GNR W 1	—	57.35	—	—	—	—	10.00		
GNR W 2	—	40.00	45.50	49.20	36.00	—	6.00	GNR BR 1	—	—	—	—	—	—	1.00		
GNR W 3	—	—	—	—	33.50	35.50	1.00	GL W XL	—	60.25	—	—	64.50	64.56	19.75		
GNR BR 1	—	53.00	—	54.00	—	—	2.00	GL W LG	52.00	54.17	—	59.00	56.35	58.26	28.25		
GL W XL	—	61.22	56.88	58.58	55.05	52.00	47.50	GL W MD	24.53	25.18	—	—	28.00	31.25	10.25		
GL W LG	—	59.60	53.50	54.19	48.58	63.00	41.00	GL BR XL	—	—	—	—	—	62.00	.75		
GL W MD	26.00	—	28.00	26.93	—	33.00	7.00	GL BR LG	—	—	—	—	—	62.00	.25		
GL W SM	23.83	26.13	22.75	24.63	23.00	23.17	10.00	NRBS - 48	31.67	38.00	—	—	—	—	3.00		
GL BR XL	—	—	48.00	—	—	—	.75	NRBS - 45	24.00	28.00	—	—	—	—	1.00		
GL BR LG	—	—	48.00	—	—	—	1.25	NRBS - 42	27.00	—	—	—	—	—	2.00		
NRBS - 48	—	—	—	38.00	35.96	38.78	72.00	NRBS - 39	27.00	29.00	—	—	—	27.50	5.00		
NRBS - 45	—	—	—	—	28.00	31.00	2.00	NRBS - 36	—	21.00	—	—	19.00	20.00	3.00		
NRBS - 42	—	—	—	—	—	31.50	4.00										
NRBS - 39	—	—	—	—	—	27.50	24.00										
NRBS - 36	—	—	—	—	16.50	25.00	5.00										

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 07/21/02 - 07/27/02

State	Number Cases Shipped To Northern CA	Number Cases Shipped To Central CA	Number Cases Shipped To Southern CA	Total State
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NOT AVAILABLE

NEW ENGLAND

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

JUMBO	EX-LARGE	LARGE	MEDIUM	SMALL
117-120	87-90	78-81	44-47	25-28

DETROIT EGGS

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

JUMBO	EX-LARGE	LARGE	MEDIUM	SMALL
64-74	58-61	55-60	31-35	23-27

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

LARGE	MEDIUM	SMALL
41-44	16-20	6-9

COLD STORAGE MOVEMENT-FROZEN EGGS (In Thousands)

ON HAND	07/29/02	07/22/02	07/30/01
PACIFIC COAST	452	401	348
LOS ANGELES	410	334	0

HONOLULU, OAHU-WHITE SHELL EGGS

Receipts from the mainland: 7/21/02-7/27/02

30-dozen cases 4,820

Receipts from the mainland: 7/14/02-7/20/02

30-dozen cases 7,685

NORTH CAROLINA EGGS

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

EX-LARGE	LARGE	MEDIUM	SMALL
87.27	81.27	55.27	46.27

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